

LUCENT INDUSTRIES LIMITED

(Formerly Known as SYLPH EDUCATION SOLUTIONS LIMITED)

CIN: L74110MP2010PLC023011

Regd. Off: 208, White Lotus Plaza, Avantika Nagar, Scheme No. 51 Sangam Nagar,
Army Head Quarter Indore, Madhya Pradesh- 452006.

E-mail: sylphedu@gmail.com Website: www.lucentindustries.in

**Compliance Report as per requirement specified in
SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93
dated June 20, 2023 ("SEBI Scheme Circular")**

It is hereby certified that the draft scheme of Amalgamation of Mobavenue Media Private Limited ("Transferor company" or "MPPL") with Lucent Industries Limited ("Transferee company" or "Lucent") and their respective shareholders does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") and the SEBI Scheme Circular, including the following:

S.N.	Reference	Particulars	Remarks
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of SEBI Scheme circular			
a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Complied
c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Approval of the public shareholders of Lucent Industries Limited is required as per para (I) (A) (9) of Part 1 of the SEBI Scheme Circular. This requirement relating to the approval of the public shareholders through e-voting will be complied with.



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For, Lucent Industries Limited,

Manali Gohil
Company Secretary
Membership No.: 64629

For, Lucent Industries Limited,

Ishank Joshi
Managing Director
DIN: 05289924

Certified that the transactions / accounting treatment provided in the draft scheme of Amalgamation of Mobavenue Media Private Limited ("Transferor company" or "MPPL") with Lucent Industries Limited ("Transferee company" or "Lucent") and their respective shareholders are in compliance with all the Accounting Standards applicable to a listed entity.

For, Lucent Industries Limited,

Whole Time Director

For, Lucent Industries Limited,

Ishank Joshi
Managing Director
DIN: 05289924

Date: 24.02.2025

Place : Indore

